



2ND ANNUAL FINANCIAL FITNESS SEMINAR



Join our panelists for free financial advice from leaders in the field.

HIGHLIGHTS:
SAVING FOR RETIREMENT
PAYING OFF DEBT
HOME BUYING & REFINANCING
INVESTING TIPS
CAREER DEVELOPMENT

THURSDAY, FEBRUARY 25th, 2016
6:30pm – 7:30pm

REGISTRATION CHECK-IN @ 6:00pm
(Guests must bring a valid form of ID for entrance)

State Street Financial Building One Lincoln St. Boston, MA 02111

RSVP REQUIRED

EMAIL JEN PARAD at JPARAD@YMCABOSTON.ORG or CALL/TEXT 617-939-5103

MEET OUR PANEL:



Zachary C. Assarian
Mortgage Loan Officer
Belmont Savings Bank

Member, Board of Advisors
Waltham YMCA



Cuan Coulter
Executive Vice President &
Chief Compliance
Officer
State Street

Financial Development
Co-Chair, Board of Advisors
Wang YMCA



STATE STREET



Ellen Duffy, CFP™
Financial Advisor
Parkway Wealth
Management

Member, Board of Advisors
Parkway Community YMCA



PARKWAY WEALTH
MANAGEMENT



Jerrell Engermann
Relationship Manager
Empower Retirement

Chair, Board of Advisors
Waltham YMCA

